

# ALLANA BUICK & BERS

Making Buildings
Perform Better

# **Extreme Makeovers**

Hawaii Buildings, Facilities and Property Management Expo

Presented by:

**Gerson Bers, LEED AP** 

**Principal** 

## **Design Phase:**

- Initial investigation and assessment
- Building Code and Zoning Research
- Budget and Reserves Review
- Reporting and Decision-making
- Schematic Design (35%)
- Design Development (55%)
- Construction/Bid Documents (100%)
  - Plans, Specifications/Project Manual
- Bidding/Contract Negotiations
- Permitting/Entitlements







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#### **Construction Phase:**

- Field/work observations & reporting
- **Monitoring**
- **Submittal Review**
- **Payment Application Review**
- Schedule and Client Coordination
- **Periodic Meetings and Minutes**
- **Contractor's Questions/Requests** for Information (RFI)
- **Special Inspections/County** Inspections
- **Project Close-Out/Warranties**
- **Permits Close Out**







- What's the problem?
- What is the process to fix the problem?
- Plan for investigation or reporting













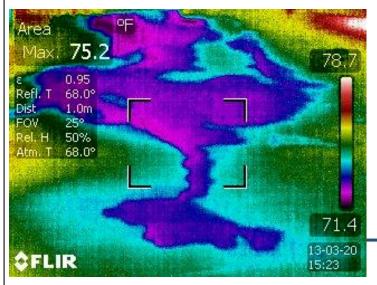




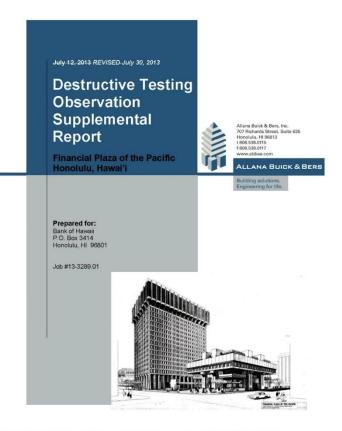








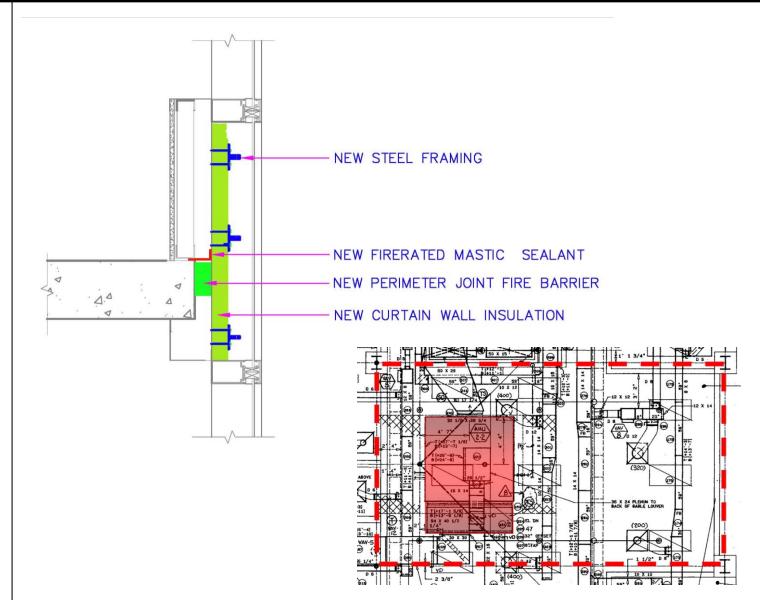




HONOLULU /PALO ALTO /SACRAMENTO /LOS ANGELES / SAN DIEGO / SEATTLE / LAS VEGAS / NEW YORK 808.538.0117 / WWW.ABBAE.COM















PROJECT NAME: KA'AHUMANU HALE - ROOF & LANAI UPGRADES & IMPROVEMENTS
LOCATION: HONOLULU, OAHU, HAWAII

DATE: 3/26/2014
PROJECT NO.: DAGS 12-21-7491
PREPARED FOR: ALLANA BUICK & BERS
SUBMITTAL: 95% SUBMITTAL

J. UNO & ASSOCIATES, INC. | 1210 Ward Averue, Su'te 204 | Honolulu, Hawaii 96814 | Telephone: 808.947.6855 | www.i-uno-associates.com



#### **Asbestos and Lead Paint Survey Report**

#### For:

Alanna Buick & Bers Inc. 707 Richards Street, Suite 635 Honolulu, Hawaii 96813-4613

#### **Facilities Surveyed:**

Kaahumanu Hale (Limited Areas) 777 Punchbowl Street Honolulu, Hawaii 96813

#### Project:

Kaahumanu Hale, Roof and Lanai Upgrades and Improvements
DAGS Job No. 12-21-7491

#### Conducted by:

EnvironMETeo Services, Inc. (EMET) 94-520 Ukee Street, Suite A Waipahu, Hawaii 96797

Date of Report: July 31, 2013

EMET ID: 1304173

EnvironMETeo (EMEI) Services, Inc. Waiplo Gentry Business Park 94-520 Uke'e Street, Suite A Waipahu, Hawaii, USA 96797-4200 (808) 671-8383... Telephone (808) 671-7979... Facsimile





#### Reports must contain:

- Condition
- Cause
- Culpability
- Correction
- Calendar
- Cost







# Client Report Review Meeting and Basis of Design Letter

- Review findings
- Compare against anticipated outcomes
- Review budget/reserves
- Strategize approach
- Reach consensus
- Invest stakeholders
- Develop scope & limits







#### **Construction Documents**

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#### Schematic Design (35%)

- Conduct additional investigation for the sake of design and to confirm findings.
   Conduct destructive testing.
- Conduct environmental surveys (asbestos, lead, mold)
- Prepare base drawings/plans including:
  - Elevations
  - Plans
  - General Details
- Prepared to AIA and standard of profession
- Prepare outline of specifications, rules, etc. to establish materials, project quality and scope; based on CSI format
- Submit to contractor for preliminary scoping & ballpark cost





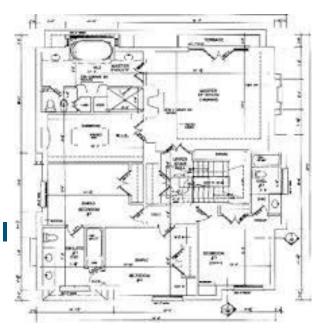


#### **Construction Documents**

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## **Design Development (50%)**

- **Continue preparation of base** drawings/plans including:
  - **Elevations**
  - **Plans**
  - General Details
- Continue preparation of project manual (specifications, rules, etc) to establish material and project quality. Review materials including colors, textures.



- Submit documents for client review.
- Prepare preliminary cost estimate to align/coordinate with budget, or to subtract/add to continue within budget; additive alternates.



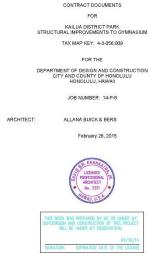


#### **Construction Documents**

#### **Final Documents**

- Completed drawings, stamped by licensed professional engineer
- Completed project manual, stamped by licensed professional engineer
- Submit documents for client review, meet to confirm final scope and design intention.









# **Bidding & Negotiation**

- Prepare invitation to bid
- Conduct pre-bid site walk
- Receive and respond to comments and questions, prepare Addendum(a) to address

- Receive bids in uniform date/time & format
- Tabulate information and variances
- Review with client and rank
- Negotiate with accepted bidder(s)
- Confirm and award
- Execute contract for services







# **Permitting and Entitlements**

- Coordinate with initial code/design parameters (International Building Code, Land Use Ordinances (State, County..)
- Collect documents and submit/route to pertinent agencies (BWS, DOH, DTS building department, etc..)
- **Attend neighborhood or community** board meetings, public hearings if required; especially in special design districts
- Coordinate with neighbors as required





#### **Construction Administration**

- **Pre Construction Meeting**
- **Field Observations**
- **Submittals Review**
- **Project Documentation**
- **Contractor RFI's**
- **Contractor Payment**



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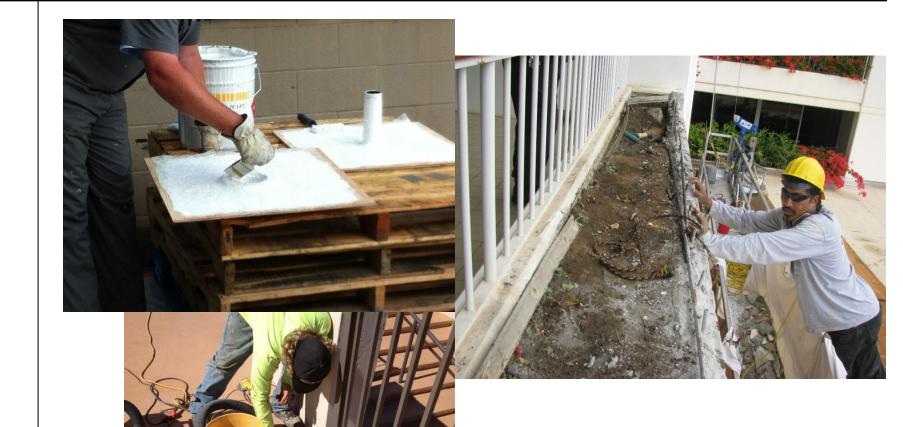
17















#### **Project Close Out**

- **Project Closeout Documents** 
  - Warranties (Contractor and Manufacturer), 3rd Party Inspector Reports
  - Lien Releases
  - Retention Release to Contractor
  - Bond Release
  - Special Inspector Reports
  - Certificate of Occupancy/Final Inspection and Permit Closeout

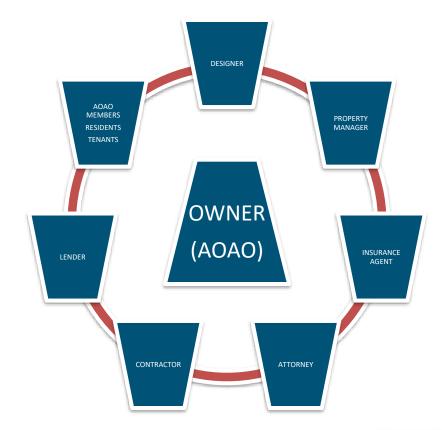




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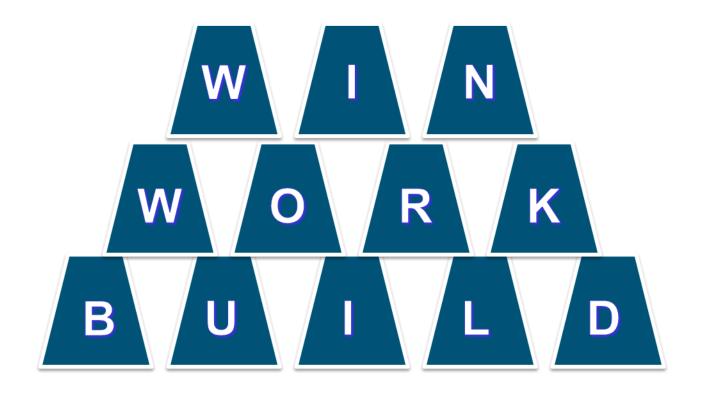
#### **Affected participants:**

- **BOD/AOAO**
- **Owners/Tenants**
- **Visitors/Guests**
- **Property Manager**
- **Resident or Site Manager**
- **Designers/Licensed Professional Consultants**
- **Contractors and Sub** Contractors
- **Lenders/Financiers**
- **Attorneys**
- Insurance **Agents/Underwriters Bond Holders**
- **Neighbors/Community**













#### **Before:**

**KAHEKILI TERRACE Hawaii Public Housing Authority Wailuku, Maui** 



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23

#### After:

**KAHEKILI TERRACE Hawaii Public Housing Authority** Wailuku, Maui

# Frank RICE TO PROVIDE





#### **Before:**

IBM BUILDING Howard Hughes/Woods Bagot Kaka'ako, O'ahu



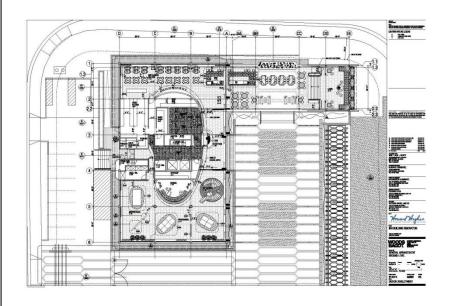




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#### After:

# **IBM BUILDING Howard Hughes/Woods Bagot** Kaka'ako, O'ahu











26

#### **Before:**

WAIKIKI MODERN HOTEL (formerly the llikai Yacht Harbor

Tower) Waikīkī, Oʻahu









#### After:

WAIKIKI MODERN HOTEL (formerly the Ilikai Yacht Harbor Tower) Waikīkī, Oʻahu











28

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#### **Before:**

**Aston at Papakea Resort** Ka'anapali, Maui







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#### After:

**Aston at Papakea Resort** Ka'anapali, Maui





30



**Before:** 

1350 Ala Moana Kaka'ako, O'ahu









#### After:

1350 Ala Moana Kaka'ako, O'ahu











#### **Before:**

J.W. Marriott Ihilani Resort & Spa Kō Olina, O'ahu





#### After:

J.W. Marriott Ihilani Resort & Spa

Kō Olina, O'ahu





**SUMMATION-----**





35